



Heliad AG invests in market leading, fast-growing technology companies with the target of initiating the next phase of growth. As a listed company and through its strong team and strategic partners, **Heliad AG** can support companies pre, at and post IPO and act as a gateway to public equity capital markets. An evergreen structure allows **Heliad AG** to act independently of usual fund lifecycles and provides shareholders with unique access to pre-IPO market returns without any restrictions or limitations in terms of investment size and term commitment.

COMPANY INFORMATION

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|---|---|
| Business address / registered company address | Heliad AG Ulmenstraße 37-39, 60325 Frankfurt am Main Tel. +49 (0) 69 7191280-00, Fax +49 (0) 69 7191280-999 info@heliad.de, www.heliad.com |
| Establishment date | 10/06/2003 |
| Founding country | Germany |
| End of the financial year | 31. December |
| Accounting standard | IFRS / HGB |
| Consolidation obligation | no |
| Legal representatives | Falk Schäfers, Julian Kappus, info@heliad.de |
| Board of directors | Stefan Müller, Herbert Seuling, Volker Rofalski |

ESSENTIAL TRADING DATA

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| ISIN | DE0001218063 |
| Stock market segment | Basic Board, Regulated Unofficial Market of the Frankfurt Stock Exchange |
| Marketplace | Xetra and Frankfurt |

ESSENTIAL SECURITIES DATA

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| Total number of shares | 8.410.265 |
| Amount of share capital | EUR 8.410.265,00 |
| Share type | registered shares |
| Arithmetical proportion per share in the share capital | EUR 1.00 per share |
| Designated Sponsors | MWB Fairtrade M.M. Warburg & Co. (AG & Co) Kommanditgesellschaft auf Aktien |